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Portfolio developer of residential properties places shares at 18.75 Euro each

-  Placement of 920,000 of 2,000,000 offered new shares with investors
-  Gross proceeds of 17.25 million Euro to be used to realise growth opportunities for residential properties with development potential on the outskirts of urban areas

Eschborn, June 27, 2017 – Noratis AG, a dynamically growing portfolio developer of residential real estate (“Noratis”), set today the placement price for shares offered as part of its IPO at 18.75 Euro per share. In total, 920,000 of the offered 2,000,000 new shares were placed with investors. A corresponding capital increase was decided today by the company. Gross proceeds are 17.25 million Euro. Free float is 31.5 percent (excl. greenshoe option).

Igor Christian Bugarski, CEO of Noratis AG, explains, “Our move to the stock market is of great strategic importance for the further development of the company. Direct access to the capital market gives us additional financial leeway to make effective use of the numerous market opportunities over the coming years. We also want to increase awareness of our attractive business model by raising public attention. Even if not all offered shares could be placed, the generated revenues will enable us to pursue our further growth. With the proceeds, we can gradually expand our real estate portfolio in the coming months.”

“Our growth in 2017 and 2018 will be decisively driven by already existing projects. Now it is important to focus on the operational business. Through continuous and transparent communication, we want to gain the trust of capital market participants in the long term,” added André Speth, CFO.

Noratis AG (www.noratis.de) is a dynamically growing portfolio developer of residential real estate located in Eschborn near Frankfurt. The company purchases properties with development potential across Germany, mostly housing estates, employee housing and quarters from the 1950s to 1970s in cities with more than 10,000 inhabitants or on the outskirts of urban areas. After acquisition, Noratis performs an intensive value enhancement of the properties and subsequently sells them in block sales or individually as condominiums. Thereby Noratis offers housing with an attractive price/performance ratio for tenants with medium and small incomes. Since only 2014, Noratis has successfully completed 14 projects with more than 1,300 residential units. The company generated revenues of 44.6 million Euro in fiscal year 2016 and has grown at an annual average of 63 percent since 2014.



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